

UNAUDITED CONSOLIDATED FINANCIAL RESULTS TRIGYN TECHNOLOGIES LIMITED AND ITS
SUBSIDIARIES FOR THE NINE MONTHS PERIOD ENDED DECEMBER 31, 2004

(Rs. In Lakhs)

Particulars	Nine months period ended December 31, 2004 (Unaudited)	Nine months period ended December 31, 2003 (Unaudited)	Year ended March 31, 2004 (Unaudited)
1. Net Sales / Income from Operations	3,373.62	3,947.76	5,201.93
2. Other Income	395.94	184.45	315.85
3. Total Expenditure			
a. Staff Cost	1,969.35	3,127.99	4,770.50
b. Other Expenditure	1,472.96	1,148.85	1,083.87
c. Discount Cost	-	-	-
4. Interest	511.21	615.81	799.34
5. Gross Profit (+) / Loss (-) after Interest but before Depreciation and Taxation (1+2-3-4)	(183.96)	(760.44)	(1,135.93)
6. Provision for Doubtful Debts	121.22	(96.08)	(96.00)
7. Depreciation & amortization	85.16	235.86	459.91
8. Provision for Taxation	2.14	-	-
9. Profit/(loss) before Prior Period Adjustments (5-6-7-8)	(392.48)	(900.22)	(1,499.84)
10. Prior Period adjustments	-		
- Provision for Taxation for previous years written back	-	0.34	92.61
- Directors remuneration as approved by the DCA, Staff cost, Legal fees, etc.	87.79	227.18	227.18
11. Extraordinary Item			
- Profit on sale of business consideration	1,846.19		
12. Exceptional Items			
- Provision for diminution other than temporary in value of long term investment	-	-	1,692.65
- Provision for income tax on salaries written back	316.30	-	-
- Provision for bad debts	-	430.21	430.21
- Other Prior period adjustments	-	-	-
13. Net Profit (+) / Loss (-) after Exceptional Items (9-10-11)	1,682.22	(1,557.95)	(3,757.27)

TRIGYN TECHNOLOGIES LIMITED
(FORMERLY LEADING EDGE SYSTEMS LIMITED)
REGISTERED OFFICE: 27A, SDF-1, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED DECEMBER 31, 2004

(Rs. In Lakhs)

Particulars	Quarter ended December 31		Nine Months ended December 31		Year ended March 31, 2004 (Audited)
	2004 (Unaudited)	2003 (Unaudited)	2004 (Unaudited)	2003 (Unaudited)	
1. Net Sales / Income from Operations	67.39	233.96	445.32	606.73	787.38
2. Other Income					
a. Current Period	6.25	24.65	71.65	86.43	163.87
b. Restatement of the carrying value of Doubtful Debtors / Advances	-	-	125.50	-	-
3. Total Expenditure					
a. Staff Cost	28.69	147.43	221.22	463.47	536.22
b. Other Expenditure					
(i) Current Period	10.32	127.33	130.83	345.95	448.43
(ii) Restatement of the carrying value of Doubtful Debtors / Advances	50.59	10.88	-	92.60	219.53
4. Interest	149.99	186.30	510.98	614.68	798.19
5. Provision for doubtful debts/Advances no longer required, written off / (written back)					
a. Current Period	0.68	(4.17)	(4.27)	(3.49)	25.03
b. Restatement of the carrying value of Doubtful Debtors / Advances	(50.59)	(10.88)	125.50	(92.60)	(219.53)
6. Depreciation	9.35	49.05	47.02	170.03	210.48
7. Gross Profit (+) / Loss (-) after Interest and Depreciation and before Taxation, Prior Period adjustments and Exceptional Items (1+2-3-4-5-6)	(125.39)	(247.33)	(388.81)	(897.48)	(1,067.10)
8. Provision for Taxation for earlier years	0.27	-	0.46	0.33	(101.05)
9. Net Profit (+) / Loss (-) before Prior Period adjustments and Exceptional Items (7-8)	(125.66)	(247.33)	(389.27)	(897.81)	(966.05)

10. Prior Period adjustments					
- Prior Period adjustment for Director's remuneration and perquisites for earlier years, as approved by the DCA	-	-	43.08	227.18	227.18
- Prior Period adjustment for Director's remuneration and perquisites for part of the previous year, shown as advance recoverable, subject to approval of the DCA	(5.04)	-	(5.04)	-	-
11. Net Profit (+) / Loss (-) before Extraordinary & Exceptional Items (9-10)	(120.62)	(247.33)	(427.31)	(1,124.99)	(1,193.23)
12. Extraordinary Item					
- Profit from sale of business /contract	-	-	1,065.34	-	-
13. Net Profit (+) / Loss (-) before Exceptional Items (11-12)	(120.62)	(247.33)	638.03	(1,124.99)	(1,193.23)
14. Exceptional Items					
- Income tax on salaries written back	-	-	316.30	-	-
- Provision for diminution other than temporary in value of long term investment	-	-	-	-	1,692.65
- Provision for doubtful debts	-	-	-	430.21	430.21
15. Net Profit (+) / Loss (-) after Exceptional Items (13-14)	(120.62)	(247.33)	954.33	(1,555.20)	(3,316.09)
16. Paid-up Share Capital					
a. Equity (F. V. : Rs.10/-)	1,484.99	1,484.99	1,484.99	1,484.99	1,484.99
b. Preference (F. V. : Rs.10/-)	500.00	500.00	500.00	500.00	500.00
17. Reserves excluding revaluation Reserves (as per Balance Sheet of the previous accounting year)	-	-	-	-	(677.64)
18. Earnings per Share					
- Basic	(0.81)	(1.67)	6.43	(10.47)	(22.33)
- Diluted	(0.81)	(1.66)	6.37	(10.46)	(22.32)
19. Aggregate of Non-Promoter Shareholding	1,23,04,041	1,23,04,041	1,23,04,041	1,23,04,041	1,23,04,041
- No. of Shares	82.86 %	82.86 %	82.86 %	82.86 %	82.86 %
- Percentage of Holding					